#### Introductory sub-table (I)(a)

Name of the Company: SAT INDUS	TRIES LIMITED		
Scrip Code, Name of the scrip, clas	s of security: 511076, SATINDL	TD, EQUITY SHARES	
Quarter ended: 30.09.2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	#VALUE!
Held by public		#DIV/0!	#VALUE!
' Total - D		#DIV/0!	#VALUE!
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	I	#DIV/0!	#VALUE!
Held by public		#DIV/0!	#VALUE!
Total - E		#DIV/0!	#VALUE!
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Total - F			0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5000000		

- \* 1) Includes 40,00,000 equity shares of face value of Rs. 2/- each allotted on 2-5-2015 pursuant to excecise of Right for conversion for equal number of warrants allotted to promoters on preferential basis.
- 2) Listing and trading approval of aforesaid shares is pending from Regulatory Authorities and subject to any further compliances required to done on the same.

For Sat Industries Limited

ny Secretary

Linbership No. A-35442

		Stateme	ent Showii	ng Shareholdir	ig Pattern			
			Tal	ole (I)(a)				
Categ ory code	Category of Shareholder	Number of Shareholde rs	Total number	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*10
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family				0.00	0.00		#DIV/0!
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!
(c)	Bodies Corporate *	1	23335000	23335000	46.67	46.67		0.00
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	Sub Total(A)(1)	1	23335000	23335000	46.67	46.67	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				. 0.00	0.00		#DIV/0!
С	Institutions				0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii			- /		0.00	0.00		#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	23335000	23335000	46.67	46.67	0	0.00

For Sat Industries Limited

Alka Gupta Company Secretary Membership No. A-35442

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-institutions							
(a)	Bodies Corporate	72	17139305	17139305	34.28	34.28	100000	0.58
(b)	Individuals				0.00	0.00		44
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1628	3513913	3513883	7.03	7.03		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	4302238	4302238	. 8.60	8.60		
(c-i)	Clearing Member	21	203028	203028	0.41	0.41	42550	20.96
(c-ii)	Non Resident Indian (Repat)	3	16788	16788	0.03	0.03		
(c-iii)	Non Resident Indian (Non Repat)	1	500	500	0.00	0.00		
(c-iv)	Hindu Undivided Family	91	1489228	1489228	2.98	2.98		
	Sub-Total (B)(2)	1843	26665000	26664970	53.33	53.33	142550	0.53
(B)	Total Public Shareholding (B)=	1843	26665000	26664970	53.33	53.33	142550	0.53
2022 20	(B)(1)+(B)(2)	1043	20003000	20004970	33.33	33.33	142330	0.55
	TOTAL (A)+(B)	1844	50000000	49999970	100.00	100.00	142250	0.28
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	1844	50000000	49999970	. 100	100.00	142250	0.28

For Sat Industries Limited

Alka Gupta Company Secretary Membership No. A-35442

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder		of Shares held	Encumbered shares (*)			Details of warrants		c		secu	ils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	s of the same	Number of converti ble securitie s held	of converti ble securitie			
No.								class		of the same class			
(1)	(11)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	SAT INVEST PVT. LTD.	23335000	46.67	0	0.00	0.00		#DIV/0!	0	#DIV/0!	46.67		
3			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
4			0.00		#DIV/0! #DIV/0!	0.00		#DIV/0!		#DIV/0!			
5			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
6			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
7			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
8			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
9			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
10			0.00		#DIV/0!	0.00	_	#DIV/0!		#DIV/0!			
11			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!			
TOT	AL	23335000	46.67	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	46.67		

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Sat Industries Limited

Alka Gupta
Company Secretary

to anbership No. A-35442

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details o	f warrants  As a % total	2 0 111110 01	convertible rities % w.r.t	Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
			(I)(a) above}	warrant s held	number of warrants of the same class	convertibl e securities held	number of convertible securities of the same class	as a % of diluted share capital
1	Dawood Investment Pvt. Ltd.	7209350	14.42	0	#DIV/0!	0	#DIV/0!	14.42
2	Space Age Polymers Pvt. Ltd.	6169455	12.34	0	#DIV/0!	0	#DIV/0!	12.34
3	Park Continental Ltd.	1890640	3.78	0	#DIV/0!	0	#DIV/0!	3.78
4	Manju Gupta	1200000	2.40	0	#DIV/0!	0	#DIV/0!	2.40
5	Narendra Pal Gupta	625000	1.25	0	#DIV/0!	0	#DIV/0!	1.25
6			0.00	0	#DIV/0!	0	#DIV/0!	
7			0.00	0	#DIV/0!	0	#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10					#DIV/0!		#DIV/0!	
TOTAI		17094445	34.19	0	#DIV/0!	0	#DIV/0!	34.19

For Sat Industries Limited

Alka Gupta Company Secretary Mombership No. A-35442

### (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)		of warrants	secu	convertible irities	Total shares (including underlying shares assuming full conversion of
	,		indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	Dawood Investment Pvt. Ltd.	7209350	14.42	0	#DIV/0!	0	#DIV/0!	14.42
2	Space Age Polymers Pvt. Ltd.	6169455	12.34	0	#DIV/0!	0	#DIV/0!	12.34
3	Space rigor oxymero r vivi zeur	0105.00	0.00		#DIV/0!		#DIV/0!	72.01
4			0.00		#DIV/0!		#DIV/0!	
5	(8)		0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL	· · ·	13378805	26.76	0	#DIV/0!	0	#DIV/0!	26.76

For Sat Industries Limited

Alka Gupta Company Secretary Membership No. A-35442

#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Sat Invest Pvt. Ltd.	19335000	38.67
2	Space Age Polymers Pvt. Ltd.	2100000	4.20
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
TOTAL		21435000	42.87

Note: 1) The Company on 2-5-2015 has allotted 40,00,000 equity shares of Rs:2/- each fully paid up pursuant to conversion of warrants to Sat Invest Pvt. Ltd. The Benefeciary Ownership Position (BENPOS) of dated 30-09-2015 received from Share Transfer Agency Viz. Link Intime Pvt. Ltd. does not include 40,00,000 equity shares issued to Sat Invest Pvt. Ltd. because the said shares have not yet been credited in their account. Listing of aforesaid shares on BSE and crediting of beneficiary account is under process.

2) Listing and trading approval of aforesaid shares is pending from Regulatory Authorities and subject to any further compliances required to be done on the same.

Sat Industries Limited

Olica Gupta cany Secretary canbership No. A-35442

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

For Sat Industries Limited

Ayuth

Alka Gupta Company Secretary

Membership No. A-35442

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8	8411			0.00
9			,	0.00
	1			
TOTAL		1	0	0.00

For Sat Industries Limited

Alka Gupta Company Secretary

Membership No. A-35442