

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: SAT INDUSTRIES LIMITED</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 511076, SATINDLTD, EQUITY SHARES</b>                    |                                      |  |   |
| <b>Quarter ended: 31-03-2015</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total - D</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 4000000                              | 100  | 8   |
| Held by public   |                                      | 0  | 0   |
| <b>Total - F</b>   | <b>4000000</b>                       | <b>100</b>   | <b>8</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      | <b>50000000</b>  |   |

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (c)           | Bodies Corporate  | 1                      | 19335000               | 19335000                                     | 42.03  | 42.03                      |  | 0.00                  |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e-i)         |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
|               |   |                        |                        |  |  |                            |  |                       |
|               |   |                        |                        |  |  |                            |  |                       |
|               | <b>Sub Total(A)(1)</b>  | <b>1</b>               | <b>19335000</b>        | <b>19335000</b>                              | 42.03  | 42.03                      | <b>0</b>                               | 0.00                  |
|               |   |                        |                        |  |  |                            |  |                       |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                          |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| d             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| d-i           |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| d-ii          |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
|               |   |                        |                        |  |  |                            |  |                       |
|               |   |                        |                        |  |  |                            |  |                       |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | 0.00   | 0.00                       | <b>0</b>                               | #DIV/0!               |
|               |   |                        |                        |  |  |                            |  |                       |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>1</b>               | <b>19335000</b>        | <b>19335000</b>                              | 42.03  | 42.03                      | <b>0</b>                               | 0.00                  |
|               |   |                        |                        |  |  |                            |  |                       |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (b)           | Financial Institutions / Banks  |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (c)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (e)           | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (f)           | Foreign Institutional Investors   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (g)           | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (h)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (h-i)         |   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (h-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  |                       |
|               |   |                        |                        |  |  |                            |  |                       |
|               |   |                        |                        |  |  |                            |  |                       |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | 0.00   | 0.00                       |  |                       |
|               |   |                        |                        |  |  |                            |  |                       |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 75                     | 17388372               | 17388372                                     | 37.80  | 37.80                      | 100000                                 | 0.58                  |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1732                   | 3995285                | 3995255                                      | 8.69   | 8.69                       |  |                       |

|            |   |             |                 |                 |               |               |               |             |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|---------------|-------------|
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      |             |                 |                 |               |               |               |             |
|            |   | 30          | 4880227         | 4880227         | 10.61         | 10.61         |               |             |
| (c-i)      | Clearing Member   | 24          | 386191          | 386191          | 0.84          | 0.84          | 42550         | 11.02       |
| (c-ii)     | Non Resident Indian (Repat)   | 4           | 14425           | 14425           | 0.03          | 0.03          |               |             |
| (c-iii)    | Non Resident Indian (Non Repat)   |             |                 |                 |               |               |               |             |
|            |   | 1           | 500             | 500             | 0.00          | 0.00          |               |             |
|            |   |             |                 |                 |               |               |               |             |
|            |   |             |                 |                 |               |               |               |             |
|            | <b>Sub-Total (B)(2)</b>   | <b>1866</b> | <b>26665000</b> | <b>26664970</b> | <b>57.97</b>  | <b>57.97</b>  | <b>142550</b> | <b>0.53</b> |
|            |   |             |                 |                 |               |               |               |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>1866</b> | <b>26665000</b> | <b>26664970</b> | <b>57.97</b>  | <b>57.97</b>  | <b>142550</b> | <b>0.53</b> |
|            |   |             |                 |                 |               |               |               |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>1867</b> | <b>46000000</b> | <b>45999970</b> | <b>100.00</b> | <b>100.00</b> | <b>142250</b> | <b>0.31</b> |
|            |   |             |                 |                 |               |               |               |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                 |                 |               |               |               |             |
| 1          | Promoter and Promoter Group   |             |                 |                 |               | 0.00          |               | #DIV/0!     |
| 2          | Public  |             |                 |                 |               | 0.00          |               |             |
|            | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>        | <b>0</b>        |               | <b>0</b>      | <b>0</b>      |             |
|            |   |             |                 |                 |               |               |               |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1867</b> | <b>46000000</b> | <b>45999970</b> | <b>100</b>    | <b>100.00</b> | <b>142250</b> | <b>0.31</b> |

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)          | (ii)                    | (iii)                  | (iv)                                  | (v)                   | (vi)=(v)/(iii)*100 | (vii)   | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1            | SAT INVEST PVT. LTD.    | 19335000               | 42.03                                 | 0                     | 0.00               | 0.00  | 4000000                 | 100   | 0                                     | #DIV/0!   | 46.67  |
| 2            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 3            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 4            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 5            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 6            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 7            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 8            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 9            |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 10           |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| 11           |                         |                        | 0.00                                  |                       | #DIV/0!            | 0.00  |                         | 0   |                                       | #DIV/0!   |  |
| <b>TOTAL</b> |                         | <b>19335000</b>        | <b>42.03</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>4000000</b>          | <b>100</b>  | <b>0</b>                              | <b>#DIV/0!</b>  | <b>46.67</b>   |

(\* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder      | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                              |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Dawood Investment Pvt. Ltd.  | 7209350               | 15.67  | 0                       | #DIV/0!   | 0                                     | #DIV/0!  | 15.67  |
| 2            | Space Age Polymers Pvt. Ltd. | 6169455               | 13.41  | 0                       | #DIV/0!   | 0                                     | #DIV/0!  | 13.41  |
| 3            | Park Continental Ltd.        | 1579808               | 3.43   | 0                       | #DIV/0!   | 0                                     | #DIV/0!  | 3.43   |
| 4            | Manju Gupta                  | 1200000               | 2.61   | 0                       | #DIV/0!   | 0                                     | #DIV/0!  | 2.61   |
| 5            | Narendra Pal Gupta           | 625000                | 1.36   | 0                       | #DIV/0!   | 0                                     | #DIV/0!  | 1.36   |
| 6            |                              |                       | <b>0.00</b>  | 0                       | #DIV/0!   | 0                                     | #DIV/0!  |  |
| 7            |                              |                       | <b>0.00</b>  | 0                       | #DIV/0!   | 0                                     | #DIV/0!  |  |
| 8            |                              |                       | <b>0.00</b>  |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 9            |                              |                       | <b>0.00</b>  |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 10           |                              |                       |  |                         | #DIV/0!   |                                       | #DIV/0!  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                              | <b>16783613</b>       | <b>36.48</b>   | <b>0</b>                | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>36.48</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Dawood Investment Pvt. Ltd.   | 7209350          | 15.67  | 0                   | #DIV/0!   | 0                                     | #DIV/0!  | 15.67  |
| 2            | Space Age Polymers Pvt. Ltd.  | 6169455          | 13.41  | 0                   | #DIV/0!   | 0                                     | #DIV/0!  | 13.41  |
| 3            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 4            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 5            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 6            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 7            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 8            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 9            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 10           |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>13378805</b>  | <b>29.08</b>   | <b>0</b>            | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>29.08</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder      | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|------------------------------|----------------------------|--|
| 1            | Sat Invest Pvt. Ltd.         | 19335000                   | 42.03  |
| 2            | Space Age Polymers Pvt. Ltd. | 6169455                    | 13.41  |
| 3            |                              |                            | 0.00   |
| 4            |                              |                            | 0.00   |
| 5            |                              |                            | 0.00   |
| 6            |                              |                            | 0.00   |
| 7            |                              |                            | 0.00   |
| 8            |                              |                            | 0.00   |
| 9            |                              |                            | 0.00   |
|              |                              |                            |  |
|              |                              |                            |  |
| <b>TOTAL</b> |                              | <b>25504455</b>            | <b>55.44</b>   |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   | 0.00  |
| 2            |   |                           |   | 0.00  |
| 3            |   |                           |   | 0.00  |
| 4            |   |                           |   | 0.00  |
| 5            |   |                           |   | 0.00  |
| 6            |   |                           |   | 0.00  |
| 7            |   |                           |   | 0.00  |
| 8            |   |                           |   | 0.00  |
| 9            |   |                           |   | 0.00  |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | 0.00  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            |                       |   |   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |